Perpetual

Microcaps: How Perpetual finds overlooked opportunities on the ASX

By Perpetual Asset Management

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Co-portfolio managers ALEX PATTEN and JAMES RUTLEDGE outline why small and microcaps present compelling opportunities for active investors willing to do the hard work.

With limited broker coverage, the team relies on deep, bottom-up research and collaboration across dedicated analysts to uncover businesses trading at attractive valuations.

Learn how Alex and James identify promising prospects and the 'quality filters' they apply to deliver a more resilient, "sleep at night" exposure to microcaps.

Watch the video for the full interview.

Learn more about Perpetual Pure Microcap Fund

About Perpetual's Australian small and micro-cap equities team

Alex Patten and James Rutledge are co-portfolio managers of Perpetual Smaller Companies Fund and Perpetual Pure Microcap Fund.

Perpetual is a pioneer in Australian quality and value investing, with a heritage dating back to 1886.

We are one of Australia's most respected and longstanding active investment managers, with a proven investment process that has been refined through more than 50 years of experience.

We have a track record of contributing value through "active ownership" and deep research.

Want to find out more? Contact a Perpetual account manager



Alex Patten

Co-Portfolio Manager Smaller Companies, Pure Microcap.
Analyst, BAcc, CA



James Rutledge

Portfolio Manager, Pure Value Share Fund, Co-Portfolio Manager Smaller Companies, Pure Microcap.
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